



# HOLY FAMILY CATHOLIC COMMUNITY

*inviting all to new life in Christ*

## INFORMATION REGARDING THE GIVING OF DONATIONS IN THE FORM OF STOCKS

Donating appreciated stocks can have tax benefits for the donor as well as for Holy Family Parish. We are grateful for donations in the form of stocks to help support our mission and parish. When considering donating stocks to Holy Family Parish, please review these instructions with your tax planner, accountant or estate planner.

Holy Family has an account with E\*TRADE Financial, an online securities portal.

1. You, your broker or representative should identify you as a member of Holy Family, list the name of the stock and the number of shares in your donation.
2. Donate online using this account information:

Institution	E*TRADE Financial
DTC	0385
Account	Holy Family Parish
Account Number	57619664
Federal ID	36-3390762

3. Please notify Bernie Schaeffer, Director of Finance, of your donation by phone or email. Include how you wish the donation to be allocated from the list below.

Phone: 847-907-3420

Email: [bschaeffer@holyfamilyparish.org](mailto:bschaeffer@holyfamilyparish.org)

### Donation Allocation

- Sunday donation
- Christmas donation
- Easter donation
- Building Fund
- Capital Campaign
- Holy Family Foundation