

You can make a gift of securities or stock to Holy Family through an electronic transfer or a physical transfer of stock certificates. Please follow the instructions below for either type of gift:

1. Please complete the electronic Letter of Intention form, which [is available online here](#).
  - Under Question #5 select electronically (broker to broker)
  - Under Question #6 select Parish only
  - Under Question #7 select 71715- Holy Family (Inverness) Parish
  - Under Question #8 it is best to know the specific stock and number of shares you will be donating before completing this form. Select Yes, and then additional questions 9-13 with this detail and then hit Submit.
2. Once you have submitted the form, you will receive a confirmation email with detailed instructions on how to complete the transfer of your gift of stock. Please follow those instructions.
3. **IMPORTANT:** Please also notify Holy Family's Director of Finance Bernie Schaeffer of your intention to donate a security or stock and its intended purpose at the parish, i.e. Sunday Collections, Campaign Pledge, Christmas, Easter, Building Fund, Tuition Assistance or the Foundation. You can contact Bernie at [bschaeffer@holyfamilyparish.org](mailto:bschaeffer@holyfamilyparish.org) or 847-907-3420.